

## LEVERAGED FINANCE



Led by



€ 488,000,000  
Recapitalisation

**BANK OF SCOTLAND**  
CORPORATE

January 2007



INDAS

Led by



€ 260,000,000  
Management Buy-out  
**Mandated Lead Arranger**

**BANK OF SCOTLAND**  
CORPORATE

March 2007



Led by



€ 419,000,000  
Recapitalisation  
**Co-Arranger**

**BANK OF SCOTLAND**  
CORPORATE

March 2007



Led by



€ 787,000,000  
Secondary Buy-out

**BANK OF SCOTLAND**  
CORPORATE

July 2007



Advent International  
GLOBAL PRIVATE EQUITY

€ 240,000,000  
Recap/Buy and Build  
**Mandated Lead**

**BANK OF SCOTLAND**  
CORPORATE

August 2007

## CORPORATE



€ 965,000,000

Syndicated Loan

**Mandated Lead Arranger**

**BANK OF SCOTLAND**  
CORPORATE

April 2007

## REAL ESTATE

MATRIX

Panrico Industrial Portfolio



57.000.000

Senior Loan and Equity Bridge

**Sole Lender**

**BANK OF SCOTLAND**  
CORPORATE

March 2007



URBAPINAR

€ 70.000.000

Syndicated Loan

**Co-Arranger**

**BANK OF SCOTLAND**  
CORPORATE

April 2007



Las Tablas Business Park

€ 70.000.000

Senior Loan

**Mandated Lead Arranger**

**BANK OF SCOTLAND**  
CORPORATE

August 2007



Thader Shopping Centre

€ 138.000.000

Senior Loan

**Mandated Lead Arranger**

**BANK OF SCOTLAND**  
CORPORATE

December 2007



SUN CAPITAL PARTNERS, INC.

€ 1.736.550.000

Syndicated Loan

**Participant**

**BANK OF SCOTLAND**  
CORPORATE

December 2007



Befesa Zinc Aser

€ 355.500.000

Financiación sindicada  
a largo plazo

**Arranger**

**BANK OF SCOTLAND**  
CORPORATE

April 2007

## INFRASTRUCTURE FINANCE



€ 96.600.000

Syndicated Loan

**Mandate Lead Arranger**



**BANK OF SCOTLAND**  
CORPORATE

2007



€ 5.175.000.000

Syndicated Loan

**Participant**

**BANK OF SCOTLAND**  
CORPORATE

2007



€ 395.000.000

Syndicated Loan

**Lead Arranger**

**BANK OF SCOTLAND**  
CORPORATE

2007

Terminal de  
Contenedores de  
Barcelona

€ 202.000.000

Syndicated Loan

**Lead Arranger**

**BANK OF SCOTLAND**  
CORPORATE

2007



€ 258.818.000

Syndicated Loan

**Lead Arranger**

**BANK OF SCOTLAND**  
CORPORATE

2007

ABENGOA

€ 6000.000.000

Syndicated Multicurrency  
Revolving Credit Facility

**Co-Arranger**

**BANK OF SCOTLAND**  
CORPORATE

September 2007